**Market Notice**

**Date: 24 June 2013**

**Subject:** Tap Issue

***(FORTRESS INCOME FUND LIMITED –“FIFB03”)***

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The JSE Limited has granted a listing to **FORTRESS INCOME FUND LIMITED** on Interest Rate Market with effect from 26 June 2013 under its DMTN Programme dated 7 June 2012

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 2,000,000,000.00

**Total Notes Outstanding** R1, 370,000,000.00

**Tap Amount R200,000,000.00**

**Total Amount Following Tap Issue R370,000,000.00**

**Bond Code** FIFB03

**Nominal Issued** R 200,000,000.00

**Issue Price** 100.4925%

**Coupon** 6.742% (3 Month JIBAR as at 21 June 2013 of 5.142% plus 160 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 26 June 2016

**Books Close** 16 March, 16 June, 16 September, 16 December

**Interest Date(s)** 26 March, 26 June, 26 September, 26 December

**Last Day to Register** by 17:00 on15 March, 15 June, 15 September, 15 December

**Issue Date** 23 JuLY 2013

**Date Convention** Following

**Interest Commencement Date** 26 June 2013

**First Interest Date** 26 September 2013

**ISIN No.** ZAG000106758

**Additional Information** Senior Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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